

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N.W.  
SUITE 200  
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

20006-2973  
(202) 393-2266  
FAX (202) 393-2156

OF COUNSEL  
URBAN A. LESTER

3-061A057

March 2, 1993

RECORDATION NO. 9100-2 FILED 1425

MAR 2 1993 12:15 PM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) fully executed and acknowledged copies of a Satisfaction and Discharge of Equipment Trust Agreement, Series "G" dated October 4, 1977, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Trust Agreement, Series "G" dated October 1, 1977 between Bankers Trust Company and ACF Industries, Incorporated which was filed and recorded with the Commission under Recordation Number 9100.

The name and address of the party executing the enclosed document are:

Bankers Trust Company  
P.O. Box 318  
Church Street Station  
New York, New York 10005

Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two (2) stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Mr. Sidney L. Strickland, Jr.  
March 2, 1993  
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A short summary of the enclosed secondary document to appear in the  
Commission's Index is:

Full satisfaction and discharge.

Very truly yours,

  
Charles T. Kappler

CTK/bg  
Enclosures

RECORDATION NO. 9100-2 FILED 1425

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INTERSTATE COMMERCE COMMISSION

SATISFACTION AND DISCHARGE  
OF  
EQUIPMENT TRUST AGREEMENT, SERIES "G"  
DATED OCTOBER 1, 1977  
BETWEEN  
BANKERS TRUST COMPANY  
AND  
ACF INDUSTRIES, INCORPORATED

WHEREAS, all amounts due under a certain Equipment Trust Agreement dated as of October 1, 1977, as supplemented and amended by certain Supplemental Agreements (the "Agreement"), made by and between BANKERS TRUST COMPANY (the "Trustee"), and ACF INDUSTRIES, INCORPORATED (the "Company"), have been duly paid by the Company pursuant to the terms thereof;

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission pursuant to Section 20c and assigned Recordation No. 9100 and

WHEREAS, the Company has performed all its other obligations under the Agreement and has accordingly requested the Trustee to execute and deliver this instrument;

NOW THEREFORE, BANKERS TRUST COMPANY, as Trustee under the Agreement, does hereby DECLARE AND CERTIFY that the Agreement has been SATISFIED AND DISCHARGED and the Trustee does hereby release and transfer to the Company, its successors and assigns, all its title and property in and to the railroad equipment held by it as Trustee pursuant to the Agreement, free of all liens and encumbrances created or retained thereby.

IN WITNESS WHEREOF, BANKERS TRUST COMPANY, as Trustee under the Agreement, has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this day of *February 12*, 1993.

BANKERS TRUST COMPANY  
Trustee

By: *Adrian Schuster*

(Corporate Seal)

Attest:

*Denise Mitchell*

STATE OF NEW YORK     )  
                                  )     ss:  
CITY OF NEW YORK     )

On the 12<sup>th</sup> day of February, 1993, before me personally came Andrea Lichtenstein, to me known, who, being by me duly sworn, did depose and say that (s)he is Vice President of BANKERS TRUST COMPANY, the corporation described in and which executed the foregoing instrument and knows the seal of said corporation; that the seal on the foregoing instrument is such seal and that it was affixed by order of the Board of Directors of said corporation; and that (s)he signed his or her name thereto by like order.



My commission expires:

KAREN J. MORENA  
Notary Public, State of New York  
No. 41-4991083  
Qualified in Queens County  
Commission Expires Jan. 21, 1994

Karen J. Morena  
Notary Public